GOH Mining

GOH Project Development Overview

Our properties are in the perfect place. We are neighboring many mines that have seen significant production in the past number of years. There is a long history of active exploration and mining in the region that has defined prolific regional structure that stretches hundreds of kilometers – and our properties cover a significant part of it, with district-scale, multi-million-ounce potential.

The Seniagya and Dua-Yaw Gold Projects are strategically located, and currently hosts several 5-million-ounce gold deposits. This total 314.4 km2 land package covers a substantial area of Ghana's prolific Sefwi and Ashanti Volcanic Greenstone Belts. The property remains substantially under-explored, with several high priority geochemical and geophysical anomalies yet to be tested by drilling.

GOH Mining Limited is a Ghanaian registered company, which holds 100% interest in the Seniagya Pekyerekye Prospecting Licence located in Konongo in the Ashanti Region, and the Duayaw Nkwanta Prospecting Licence in the Brong Ahaho Region of Ghana. Both projects are located within 50 km from existing mines and have favorable geological settings (Figure 1): The Duayaw Nkwanta Concession is less than 45 km from the Newmont Ahafo Mine (12.6M oz). The Seniagya/Pekyerekye Concession is less than 10 km from the Konongo Mine (1.5M oz). GOH Mining Limited is a wholly owned subsidiary of Golden Ore, Via Luigi de Laurentis 6, 70124, Bari, Italy.
We anticipate an annual production of 250K to 1M ounces from our properties. At the current prices this translates to revenues of up to 1.8 Billion USD.

Why Ghana?

Ghana is Africa's largest gold producer

Ghana produced 21 million ounces of gold over the last five years that led to over 33 Billion USD in revenue. Ghana holds some of the world's largest gold reserves. Southern Ghana has been considered one of the elite regions for gold discoveries for some time. Large gold producers (including Newmont and Kinross) and many other explorations have seen huge success in 2020 and 2021.

Ghana has a stable, and democratic government that supports mining

Ghana has a strong democratic government resulting in political stability. The mining industry accounts for over 50% of foreign direct investment and is the largest tax-paying sector in the country.

Ghana is home to the Ashanti and Sefwi belts

Ghana's prolific Ashanti and Sefwi volcanic belts and the location of Seniagya and Dua-Yaw Gold Projects hosts several multi-million-ounce gold deposits. Local mines are operated by some of the world's largest gold companies including Newmont (23M oz), AngloGold Ashanti (23M oz), Golden Star (13.4M oz), Goldfields (25M oz), and Kinross (5M oz).

Ghana offers modern infrastructure and skilled mining labor

Ghana has an advanced infrastructure platform compared with most African countries, including water, electricity, and mobile networks. The country's long history of mining has provided a skilled and well-educated mining workforce. An English-speaking populace makes business relatively easy to conduct.

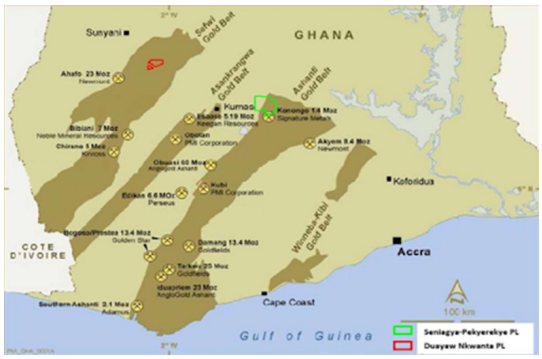
Gold Facts & Highlights

Gold was one of the best performing major assets of 2025 and 2026, driven by a combination of low interest rates and positive price momentum.

Gold also had one of the lowest drawdowns during the past two years, thus helping investors limit losses and manage volatility risk in their portfolios.

Investors' preference for physical and physical-linked gold products over the last two years further supports anecdotal evidence that gold was used by many as a strategic asset, rather than purely as a tactical play.

Gold has historically performed well amid equity market pullbacks as well as periods of high inflation. In last 5 years inflation 20-30% vs, gold's price increased 120-170% on average. Additionally, research by Oxford Economics shows that gold should do well in periods of deflation. Such periods are typically characterized by low interest rates and high financial stress, all of which tend to foster demand for gold.



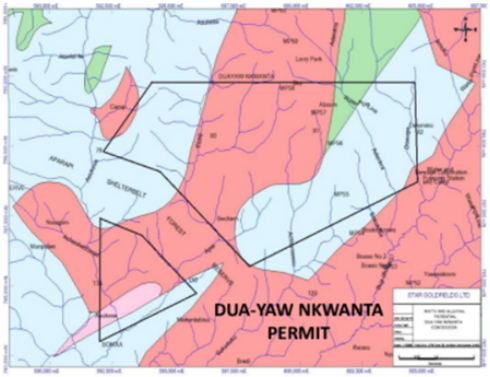
The Ahafo Mine, a Newmont property, is located 50 kilometers south of Neo Mining. Newmont's Ahafo mine has resulted in an annual production of 643,000 ounces. Golden Ore is situated on the same regional structure as Newmont Ahafo with comparable geology, alteration, and mineralization. GOH mining has very high mineral potential on both of its properties.

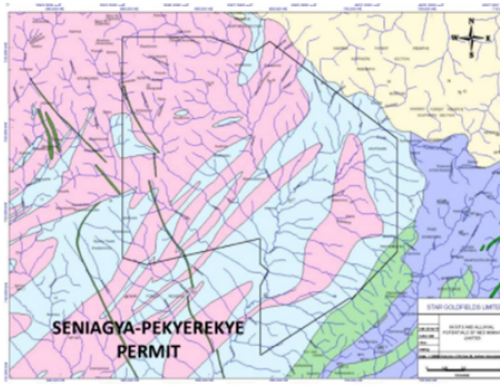
Contact

Corporate Development & Investor Relations
E: info@goldenoreholdingsrl.com

Excellent Resource Development Potential

Golden Ore will build on its continued work programs for both projects in 2026. The Seniagya and Dua-yaw projects will see continued expansion of its work programs, drilling and mapping due to its very close proximity to Newmont Ahafo mine. Several high-priority gold targets have been identified to expand the already substantial, near-surface oxide resource with multi-million-ounce opportunities.





The NML Story

There's a singular driving purpose here—make money for our shareholders and develop a world class mining business. We are all here for gold and the resulting profits. We are here to build value by engineering a better gold company.

The Strength of GOH

The fundamental characteristic of this company is strength. Strength in management, strength in assets, strength in proven success, strength in the team's ability to raise large amounts of capital, and strength in making decisions and quickly striking when opportunities arise.

GOH: The Time is Now!

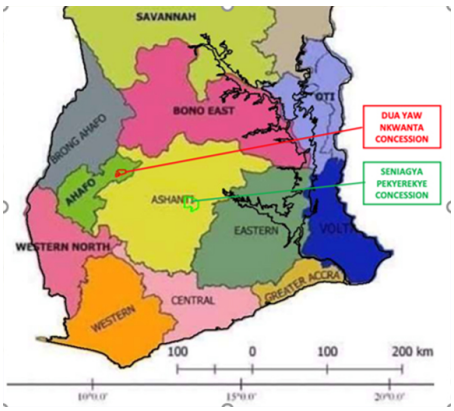
With gold now over USD $4,500/oz and drawing worldwide investor attention, we are focused on realizing this property's exceptional potential through aggressive exploration. We look forward to building an exceptional company that is beneficial for all of our shareholders.

Our Vision & Purpose

Our Vision is to build a powerful, world-class, responsible gold enterprise that provides shareholders with exceptional returns. Our Purpose is to align with the interests of our shareholders and work to generate wealth by building asset value.

Our Values

- Alignment – Neo mining is aligned with shareholder values and objectives.
- Accountability - We hold ourselves accountable for our actions and decisions.
- Balance - We balance passion, creativity and energy with experience and wisdom.
- Accessibility - We're open to shareholder input, inquiry, and contact; we have a partnership approach with our shareholders.
- Passion - We're passionate about what we do, and we want to work with like-minded people.



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